

INTENSIVE CASE MANAGEMENT: PARTICIPANT REFERRAL FAX TO:

SURREY CLINICAL: 604.585.5625
SURREY PEER: 778-825-1046

CHILLIWACK: 604-528-5415
LANGLEY: 604-514-1419

ABBOTSFORD/MISSION: 604-853-0291
MAPLE RIDGE: 604-380-1172

ICM ELIGIBILITY CRITERIA
Client is 19 years of age or older.
Problematic or Chronic Substance Use
Significant functional challenges associated with Housing .
Significant functional challenges associated with Income .
Significant functional challenges associated with Physical Health .
Difficulties accessing health services and/or not well served by traditional models of mental health and substance use.
Difficulties accessing social services and/or not well served by traditional models of mental health and substance use.

Please ensure the form is complete with all relevant information.

REFERRAL SOURCE : Agency, program or person referring for services, can be self

Person Completing Referral: _____ Referral Date: _____

Referral Source: _____ Role: _____ Phone: _____
(i.e.: Self, Program, Site)

Email: _____ Is applicant aware of referral: Yes No

PARTICIPANT INFORMATION: Person receiving services

First Name: _____

Middle Name: _____

Last Name: _____

Alias/Preferred Name: _____

PHN #: _____ Birthdate: _____

Highest Education: _____

Gender: _____ Gender Pronoun: _____

Family Status: Single Couple Family

Ethnicity/Race: _____

Declined to Answer

Indigenous Identity: First Nation Status First Nation Non-Status Métis Inuit Non-Indigenous

Identifying Features (Height, Hair Color, Tattoos etc.): _____

Phone: _____

E-mail: _____

Current Address: _____
(Street) (City / Town) (Postal Code)

No Fixed Address:

Best place(s) to locate: _____

Describe your current living situation: _____

Never Have a Place to Stay Sometimes Have a Place to Stay At Risk of Losing Housing Stable Housing

DO YOU HAVE AN INCOME SOURCE:

<input type="checkbox"/> Employment	<input type="checkbox"/> Workers Compensation Board (WCB)
<input type="checkbox"/> Employment Insurance (EI)	<input type="checkbox"/> Union Disability
<input type="checkbox"/> Income Assistance (IA)	<input type="checkbox"/> Private Pension
<input type="checkbox"/> Persons with Persistent Multiple Barriers (PPMB)	<input type="checkbox"/> Canada Pension Plan (CPP) / Old Age Security (OAS)
<input type="checkbox"/> Persons with Disabilities (PWD)	<input type="checkbox"/> Public Guardian and Trustee (PGT)
<input type="checkbox"/> No Income Source	<input type="checkbox"/> Other: _____

If employed, please describe: _____

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SUBSTANCE USE INFORMATION:

Do you have any ongoing or dependent substance use:

Yes No *If yes:* How long? _____

Please indicate primary and secondary substance use

Substance(s) of choice: Primary Secondary

<input type="checkbox"/> Opiates / Fentanyl	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Methamphetamines	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cocaine	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cannabis	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Alcohol	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>

Are you currently engaged in Substance Use Services: Yes No

If yes: Check all that apply:

<input type="checkbox"/> Suboxone	<input type="checkbox"/> Sublocade
<input type="checkbox"/> Methadone	<input type="checkbox"/> iOAT (Injectable Opioid Agonist Treatment)
<input type="checkbox"/> Kadian	<input type="checkbox"/> Other: _____

OAT Dr: _____

OAT Clinic: _____

Do you inject drugs? Yes No

Have you ever shared needles? Yes No

If yes: How long? _____

History of Overdose: Yes No

If yes: How many?

Date of Most Recent Overdose:

Do you have a safety plan when using substances?: Yes No

If yes: Please describe: _____

HEALTH INFORMATION:

Describe any medical or physical concerns, diagnosis or disabilities that you are currently experiencing: _____

Check all that apply:

- Hepatitis C
- HIV
- Developmental Disability
- Acquired Brain Injury
- FAS/FASD

Allergies: _____

General Practitioner First & Last Name: _____

GP or NP

Phone: _____ Fax: _____

Medication Information: (Please list ALL medications and supplements you take)

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What is your primary pharmacy (if you have one)

Please detail if you have daily dispense or pick up

Medication Coverage: No Coverage Medical Services Plan (MSP) Other: _____

Do you have other community supports: (CLBC, Connective, Support Workers, Case Manager, Outreach)

MENTAL HEALTH INFORMATION:

Check all that apply

Depression
 Anxiety
 Substance Induced Psychosis
 Other: _____

Bipolar
 Schizophrenia
 ADHD
 Psychosis

Describe any mental health concerns you are currently experiencing:

Risk of Self-Harm and/or Suicide:

Current Historical No History

Please describe:

Risk of Harm to Others:

Current Historical No History

Please describe:

Psychiatrist: _____

Phone: _____

Counsellor/Therapist: _____

Phone : _____

Have you spent any time in hospital for mental health or substance use in the past 12 months?: Yes No

If yes, please describe: _____

Extended Leave upon Discharge: Yes No

Mental Health Act Certificate Expiry Date: _____

Details: _____

Do you have current criminal charges or involvement with the court system we should be aware of: _____

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PARTICIPANT SUPPORT NEEDS:

What support(s) are you interested in:

<input type="checkbox"/> Substance Use or Addiction Services	<input type="checkbox"/> Employment / Volunteer	<input type="checkbox"/> Physical Health	<input type="checkbox"/> Counselling
<input type="checkbox"/> Mental Health / Psychiatric Services	<input type="checkbox"/> Housing / Maintenance	<input type="checkbox"/> Basic Life Skills	<input type="checkbox"/> Identification
<input type="checkbox"/> Cultural / Spiritual Support	<input type="checkbox"/> Harm Reduction Supplies	<input type="checkbox"/> Naloxone Training / Kit	
<input type="checkbox"/> Financial (Specify : _____)		<input type="checkbox"/> Advocacy (Specify: _____)	

Please explain what services you are interested in and how the Intensive Case Management Team can best help you:

PROGRAM PARTICIPATION

I understand that Intensive Case Management (ICM) is a voluntary service. I give permission for the ICM team under the authority of section 26 (c) of the **Freedom of Information and Protection of Privacy Act (FIPPA)** for the purposes of assessing and determining eligibility for ICM team or other appropriate existing Mental Health and Substance Use Programs.

This may include but is not limited to, outreach workers, shelters, hospitals, and police services. The purpose of this contact is solely to support engagement and connected to services, not for enforcement or legal action.

I also give permission for the ICM team to review my health care history and any other relevant collateral information that may support assessment and service planning. This may include information from health care providers, social service agencies, housing providers, and law enforcement, where appropriate.

All information will be accessed and used only as necessary to determine eligibility and to support my care. Information sharing will comply with applicable privacy laws and ethical standards. I understand that I may withdraw this consent at any time.

Client Signature: _____

Date: _____

OPTIONAL

I choose to have the following community partners or agencies excluded from the above signed consent (please list):

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EMERGENCY CONTACT INFORMATION:

Emergency Contact First & Last Name: _____

Phone: _____ Relationship: _____

I, _____ give permission for the Intensive Case Management team to contact my Emergency Contact for the purpose of locating me.

Client Signature: _____

Date: _____

Witness: _____

Date: _____

Please Note: A referral does not guarantee acceptance to Intensive Case Management Services.

All referrals will be followed up on by an Intensive Case Management team member.

Referral Outcome:

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Client Feedback on consent Form

Please rate the following statements about the consent form using the scale below:

1 = Strongly Disagree 2 = Disagree 3 = Neutral 4 = Agree 5 = Strongly Agree

1. The consent form clearly explained the purpose and use of my information.

[1] [2] [3] [4] [5]

2. The language used in the consent form was easy to understand.

[1] [2] [3] [4] [5]

3. The consent form provided the right amount of detail.

[1] [2] [3] [4] [5]

Optional: What could we improve about the consent form?
