

## INTENSIVE CASE MANAGEMENT: PARTICIPANT REFERRAL FAX TO:

SURREY CLINICAL: 604.585.5625  
SURREY PEER: 778-825-1046

CHILLIWACK: 604-528-5415  
LANGLEY: 604-514-1419

ABBOTSFORD/MISSION: 604-851-4826  
MAPLE RIDGE: 604-380-1172

*Please ensure the form is complete with all relevant information.*

### REFERRAL SOURCE : Agency, program or person referring for services, can be self

Person Completing Referral: \_\_\_\_\_ Referral Date: \_\_\_\_\_

Referral Source: \_\_\_\_\_ Role: \_\_\_\_\_ Phone: \_\_\_\_\_  
(i.e.: Self, Program, Site)

Email: \_\_\_\_\_ Is applicant aware of referral:  Yes  No

### PARTICIPANT INFORMATION: Person receiving services

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_

Last Name: \_\_\_\_\_ Alias/Preferred Name: \_\_\_\_\_

PHN #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Highest Education: \_\_\_\_\_

Gender: \_\_\_\_\_ Gender Pronoun: \_\_\_\_\_ Family Status: Single  Couple  Family

Ethnicity/Race: \_\_\_\_\_  Declined to Answer

Indigenous Identity:  First Nation Status  First Nation Non-Status  Métis  Inuit  Non-Indigenous

Identifying Features (Height, Hair Color, Tattoos etc.): \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Current Address: \_\_\_\_\_ No Fixed Address:   
(Street) (City / Town) (Postal Code)

Best place(s) to locate: \_\_\_\_\_

Describe your current living situation: \_\_\_\_\_

Never Have a Place to Stay  Sometimes Have a Place to Stay  At Risk of Losing Housing  Stable Housing

#### DO YOU HAVE AN INCOME SOURCE:

- |   |   |
|---|---|
| <input type="checkbox"/> Employment                                       | <input type="checkbox"/> Workers Compensation Board (WCB)                   |
| <input type="checkbox"/> Employment Insurance (EI)                        | <input type="checkbox"/> Union Disability                                   |
| <input type="checkbox"/> Income Assistance (IA)                           | <input type="checkbox"/> Private Pension                                    |
| <input type="checkbox"/> Persons with Persistent Multiple Barriers (PPMB) | <input type="checkbox"/> Canada Pension Plan (CPP) / Old Age Security (OAS) |
| <input type="checkbox"/> Persons with Disabilities (PWD)                  | <input type="checkbox"/> Public Guardian and Trustee (PGT)                  |
| <input type="checkbox"/> No Income Source                                 | <input type="checkbox"/> Other: _____                                       |

If employed, please describe: \_\_\_\_\_

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## SUBSTANCE USE INFORMATION:

Do you have any ongoing or dependent substance use:  
 Yes    No   *If yes: How long?* \_\_\_\_\_

*Please indicate primary and secondary substance use*

Substance(s) of choice:	Primary	Secondary
<input type="checkbox"/> Opiates / Fentanyl	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Methamphetamines	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cocaine	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cannabis	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Alcohol	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Other: _____	<input type="checkbox"/>	<input type="checkbox"/>

Are you currently engaged in Substance Use Services:    Yes    No

*If yes: Check all that apply:*

- |                                    |   |
|------------------------------------|---|
| <input type="checkbox"/> Suboxone  | <input type="checkbox"/> Sublocade                                  |
| <input type="checkbox"/> Methadone | <input type="checkbox"/> iOAT (Injectable Opioid Agonist Treatment) |
| <input type="checkbox"/> Kadian    | <input type="checkbox"/> Other: _____                               |

OAT Dr: \_\_\_\_\_

OAT Clinic: \_\_\_\_\_

Do you inject drugs?                       Yes    No

Have you ever shared needles?    Yes    No

*If yes: How long?* \_\_\_\_\_

History of Overdose:                       Yes    No

*If yes: How many?*  
\_\_\_\_\_

Date of Most Recent Overdose:  
\_\_\_\_\_

Do you have a safety plan when using substances?:                       Yes    No

*If yes: Please describe:* \_\_\_\_\_

## HEALTH INFORMATION:

Describe any medical or physical concerns, diagnosis or disabilities that you are currently experiencing: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

- Check all that apply:
- Hepatitis C
  - HIV
  - Developmental Disability
  - Acquired Brain Injury
  - FAS/FASD

Allergies: \_\_\_\_\_

General Practitioner First & Last Name: \_\_\_\_\_       GP   or    NP

Phone: \_\_\_\_\_                      Fax: \_\_\_\_\_

**Medication Information:** (Please list ALL medications and supplements you take)

\_\_\_\_\_  
 \_\_\_\_\_

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What is your primary pharmacy (if you have one)

\_\_\_\_\_

Please detail if you have daily dispense or pick up

\_\_\_\_\_

Medication Coverage:  No Coverage  Medical Services Plan (MSP)  Other: \_\_\_\_\_

Do you have other community supports: (CLBC, Connective, Support Workers, Case Manager, Outreach)

\_\_\_\_\_

MENTAL HEALTH INFORMATION:	
<p><i>Check all that apply</i></p> <p><input type="checkbox"/> Depression <input type="checkbox"/> Bipolar <input type="checkbox"/> Anxiety <input type="checkbox"/> Schizophrenia <input type="checkbox"/> Substance Induced Psychosis <input type="checkbox"/> ADHD <input type="checkbox"/> Other: _____ <input type="checkbox"/> Psychosis</p> <p>Describe any mental health concerns you are currently experiencing:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>Risk of Self-Harm and/or Suicide:</p> <p><input type="checkbox"/> Current <input type="checkbox"/> Historical <input type="checkbox"/> No History</p> <p>Please describe:</p> <p>_____</p> <p>_____</p> <p>Risk of Harm to Others:</p> <p><input type="checkbox"/> Current <input type="checkbox"/> Historical <input type="checkbox"/> No History</p> <p>Please describe:</p> <p>_____</p> <p>_____</p> <p>_____</p>
Psychiatrist: _____	Phone: _____
Counsellor/Therapist: _____	Phone : _____
Have you spent any time in hospital for mental health or substance use in the past 12 months?: <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please describe: _____	
Extended Leave upon Discharge: <input type="checkbox"/> Yes <input type="checkbox"/> No Mental Health Act Certificate Expiry Date: _____	
Details: _____	
_____	

Do you have current criminal charges or involvement with the court system we should be aware of: \_\_\_\_\_

\_\_\_\_\_

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## PARTICIPANT SUPPORT NEEDS:

What support(s) are you interested in:

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> Substance Use or Addiction Services  | <input type="checkbox"/> Employment / Volunteer  | <input type="checkbox"/> Physical Health            | <input type="checkbox"/> Counselling    |
| <input type="checkbox"/> Mental Health / Psychiatric Services | <input type="checkbox"/> Housing / Maintenance   | <input type="checkbox"/> Basic Life Skills          | <input type="checkbox"/> Identification |
| <input type="checkbox"/> Cultural / Spiritual Support         | <input type="checkbox"/> Harm Reduction Supplies | <input type="checkbox"/> Naloxone Training / Kit    |   |
| <input type="checkbox"/> Financial (Specify : _____ )         |  | <input type="checkbox"/> Advocacy (Specify: _____ ) |   |

Please explain what services you are interested in and how the Intensive Case Management Team can best help you:

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## PROGRAM PARTICIPATION

I understand that Intensive Case Management is a voluntary service. I am interested in participating in the program and if accepted, I agree to meet with Intensive Case Management staff a minimum of once per week to work on goals I identify for myself.

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## EMERGENCY CONTACT INFORMATION:

Emergency Contact First & Last Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

I, \_\_\_\_\_ give permission for the Intensive Case Management team to contact my Emergency Contact for the purpose of locating me.

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

**Please Note: A referral does not guarantee acceptance to Intensive Case Management Services.  
All referrals will be followed up on by an Intensive Case Management team member.**

**Referral Outcome:**

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ICM ELIGIBILITY CRITERIA
Client is <b>19</b> years of age or older.
Problematic or Chronic Substance Use
Significant functional challenges associated with <b>Housing</b> .
Significant functional challenges associated with <b>Income</b> .
Significant functional challenges associated with <b>Physical Health</b> .
Difficulties accessing <b>health</b> services and/or not well served by traditional models of mental health and substance use.
Difficulties accessing <b>social</b> services and/or not well served by traditional models of mental health and substance use.